

Sherwood School District Approved 403(b) and 457(b) vendors:

VOYA- Annuity 403 (b)

Contact name: Pamela Young

Contact phone: 503-257-4637

Aspire- Annuity 403 (b)

Contact name: Karri MacCluer

Contact phone: 503-828-3350 X264

Contact name: Janice Haynes

Contact phone: 503-612-8839

AXA Equitable and 360- Annuity 403(b) and 457(b)

Contact name: Eric Barber

Contact phone: 503-486-5485

Foresters Financial- Annuity 403 (b)

Contact name: Jeremy Fanders

Contact Phone: 503-296-7676 ext. 281

Fidelity-Mutual No Load Plan

Contact phone: 1-800-343-0860 (press the # key to bypass prompts)

You may use any financial advisor you choose. These contacts are just representatives that you may contact if you don't have your own financial advisor.